天津　　团　份有　公司

截　2022 年 3 月 31 日止

前次募　　使用情况　　报告

引　　码

报告

前次募　　使用情况专　报告　　1-7

[2007]500

2022 3 31

( )

○

_#[T…6 Lü 6×?L3† ¢ .

`8) 2022 “ 3 > 31 !

!W LüCzH µ+^ ß º INfl Û

Y#UT 5þLö 6Ñ- 9L (˜ ;1°0 \ (¯: » J i] -Aæ h- - 1Ñ6 JN– 3,· É£ ¾!Q LöCtH fl+X ı åÕz,·?ô° ° ˜Aæ- >| [2007]500 ¨5f ¶ \ (2017 /M 0 >|6Ñ Lö·CtH œ2019 /M 0 >|6Ñ Lö·G} Ct H ˜ ;1°0 }!Q LöCtH ¯ Z8# 2022 / 3 8 31 ! fl+X ı åCN' Õz ˜ ;1°0 }!Q LöCtH fl+X ı åÕz ¯ ˜

\ (: » J Aæ }!Q LöCtH fl+X ı å Õz,· µ Ø-O ¸ ˆ ö ˆ … / ¨ = X< wAàE› ˆB , WLxF FGýWF %? ˜

0 ˆ }!Q LöCtH * \ ı å

˜ 0 ¯ LöCtH H N˝ œ ‘ } &L$

1 ˆ2017 /M 0 >|6Ñ LöCtH

4ÿ] -Aæ h- - 1Ñ6 JÉ£ ¾h öY#UT 5þLö 6Ñ- 9L (M 0 >|6Ñ ,· ' = °˜Aæ- AŁ [2017]1836 ’ ¯h ö¨ \ (G÷+XM 0 Ø ? >| Œ"A 1 FJ6Ñ A 6Ñ¯ 15,990,683 6Ñ¨ !ÿ6Ñ M l Œ"A 1 1 s ¨!ÿ6Ñ >| ’ l j Œ"A 1 15.51 s ¨ LöCtH kN˝ j Œ"A 1 248,015,493.33 s ¨ L >|-(£Ci+X ˜ = 5 [¸ l0>F N'0> ¯ Œ"A 1 7,292,452.84 s > ¨ ¸Lu LöCtH ðN˝ j Œ"A 1 240,723,040.49 s ˜ k flK0 v ~# 6 8Aæ h 9L CS + (¾ 2017 / 11 8 23 6 :F LöCtH kN˝ L flK0 ˆ 9 Ci >,· N˝"w \ (LöCtH CV g ˜

:F LöCtH ‘ } ı åJ4ÿ0ß JAÑ8 » Ñp ˜('!” FJ 8 I ¯ ÑP… ¨ ƒ * § J 8 Õ[2017]1\ ZB12060’ ÉP…Ct Õz ° ˜

2 ˆ2019 /M 0 >|6Ñ LöG} CtH

4ÿ] -Aæ h- - 1Ñ6 JÉ£ ¾h öY#UT 5þLö 6Ñ- 9L (A"ª G à~!W ° "›G}Lö 9L (1y >|6Ñ-C] Ct ×ƒ LöG} CtH ,· ' = ° ˜Aæ- AŁ [2019]498 ’ ¯ h ö¨]498 ’ ¯]49817,499,998[29,499,993.20 J , h Œæ $ C]498 ‰Ì! c —¢p,P s À Kβ[2019]4983.40[2 ˜ = 5 [¸ l0>F N'0> ¯ Œ"A 1 16,748,113.75 s > ¨ ¸Lu Lö 2,751,879.45 s ˜ k flK0 v ~# 6 8Aæ h 9L CS + (¾ 2019 / tH kN˝ L flK0 ˆ 9 Ci >,· N˝"w \ (LöCtH CV g ˜

:F LöCtH ` } õ å J4ÿ0û JAÑ 8 » Ñ p Ä(©!º žFJ 8 I Å ÑP¼ È ¦ * § J 8 Õ ‡[2019]1ŽB11980’ ÉP…Ct Õz ˚ ˜

˜ … ¯ }¦Q LöCtH C g Øí å

1 ˆ2017 ⁄M 0 >|6Ñ LöCtH

2017 ⁄M 0 >|6Ñ LöCtH kN˝ L flK0 ˆ 9 Ci+X >,· N˝ Œ"A 1 241,515,493.33 s+a k flK0 v ~# 6 8Aæ h 9L CS + (¾ 2017⁄ 11 8 23 "w \ († ; LöCtH CV g#çÀ6Ñ LöCtH

LöCtH 5ž ’N´ x " Å • LöCtH ÅCtN©- ,´8 1©CtH ,´AÞ x Ê È < ? ¯+X LöCtH 9,892.90 7 s5 N· x ¯ ¯N'- ,·8 1'CtH ˜0ß JAÑ8 » Ñþ ˜('!" FJ 8 I ¯ " a \!Q LöCtH 5 * §É£ ¾Y#UT 5þ7&1Ñ6Ñ- 9L (8 1'CtH N· x ¯ LöCtH ¯CtN'- ı åH⁄Aæ Õž J 8 Õ [2017] 1\ ZB12083¯

\ (2017⁄M 0 >|6Ñ LöCtH ¯CtN'- = X) FE AÙı å˜

2 ^2019 ⁄M 0 >|6Ñ LöG} CtH

\ (¾ 2019 ⁄ 11 8 29 01\ 3 z: » J1\ … q !Q JAÞ¨ ÑÆHFJE÷¶ É£ ¾ LöCtH 5 N· x " ¯ LöCtH ¯CtN'- ,·8 1'CtH ,·AÞx °¨ < ? fl+X LöCtH 4,850.00 7 s5 N· x ¯ ¯N'- ,·8 1'CtH ˜0ß JAÑ8 » Ñþ ˜('!" FJ 8 I ¯ " a \!Q LöCtH 5 * § É Y#UT 5þLö 6Ñ- 9L (fl+X LöCtH 5 N· x ¯ ¯N'- ı å H⁄Aæ Õz ˜ J 8 Õ [2019] 1\ ZB12017¯

\ (2019⁄M 0 >|6Ñ LöG} CtH ¯CtN'- = X) FE AÙı å˜

˜ 9 ¯ }!Q LöCtH ¸Lu ¯CtN'- $

1 ^2017 ⁄M 0 >|6Ñ LöCtH

\ (¾ 2019⁄ 11 8 29 01\ 3 z: » J1\ … q !Q JAÞ…1\ 3 z- » J1\ … q !Q JAÞ¨ ÑÆHFJ E÷¶ É£ ¾4!! LöCtH ¯CtN'- ƒ 6 LöCtH "h u> u#q ØCtH ,·AÞx °¨ ƒ4ÿ 2019⁄ 12 8 16 0,· 2019⁄1\ !Q d &6ÑL W J ÑÆHF' ö¨ (4!! "›E #ÑE ¸ » PA i 1ÑD k @ LöCtH ¯CtN'- ¨ ƒ 6 LöCtH "h u> u#q ØCtH ˜ 4!! ˇ j Ö] -"›E 2 j,·# Øi ý¨ - µ +XE K0Gÿf3W ¨) (PA i 1ÑD k @N'- ,· ×æ °&Ø ^K0 ^ ×+O 0 ° ¡ ý¨ ×7- > n ¨ ! (5 8- } - µ›E 2 jM0"r ı å¨ þ6ÑL Y,œ 0 W F@ Ö3< ¨ 4!! LöCtH ,· >5 ¯ ¨ ƒ 6 LöCtH +XFD $ j"h u W> u#q ØCtH ˜

:F ı åB ?æ \ (¾ 2019⁄ 11 8 29 Û Mb,· É £¾4!! LöCtH ¯CtN'- ƒ 6 LöCtH "h u> u#q ØCtH ,· z ˜ z5F.1 Ö2019-108¯

2 ^2019 ⁄M 0 >|6Ñ LöG} CtH

\ (2019⁄M 0 >|6Ñ LöG} CtH = X $ ¯CtN'- ,· ı å ˜

˜ ¯ LöCtH N'- ,· ¸Lu ¯Ct kN˝ > flB* { 2

1 ^2017 ⁄M 0 >|6Ñ LöCtH

} ÖŒ"A 1 7 s

¯CtN'-	Lö> flB* ¯CtH N˝	¸Lu LöCtH ¯CtH N˝	N˝	2˘
"›E #ÑE ¸ » PA i 1ÑD k @N'-	19,072.30	12,787.80	-6,284.50	LöCtH ¯CtN' - 4!! ¸ í

) œ PA i 1ÑD k @N'- ,· ×æ °&Ø ˆK0 ^ ×+O 0 ° ¡ ý¨ ×7- > n ¨ (5
8 - µ›E 2 jM0"r ı å¨ þ6ÑL Y,œ 0 W F@ Ö3< ¨4!! ¶ LöCtH ¯CtN'- "›
E #ÑE ¸ » PA i 1ÑD k @ N'- ,· >5 ¯ ¨ ƒ 6 LöCtH +XFD $ j"h u W
> u#q ØCtH"! "›E #ÑE ¸ » PA i 1ÑD k @N'- =F2 ¾) h1˙ … 6 À¸
)àx,œ ı å˜

> u#q ØCtH N'- X% Cª ( ) h4ÿ.UCtH ,·M0"r ¨ ×+O,· 4ÿ#~ x,œ =
GÿF ¨ =F2 ¾) h1˙ ¸Lu x,œ ˜

2 ˆ2019 ⁄M 0 >|6Ñ LöG} CtH

_ ƒC]GÝ4ôÒC,·G 6)àH) ’ N'- Z) -$ Õ×+O x,œ ¨ƒ x,œ ¡ <)à
¾7,·Ct ×¸· 04Ł 4ÿ#~ x,œ ¨ =F2 ¾) h1˙ ¸Lu x,œ ˜

ˆAÒC]6Ñ-Ct ×¸·F >| ı å

\ (= X }!Q LöCtH #„ œ Ct ×AÒC]6Ñ-,· ı å˜

˜ ˆ }!Q LöCtH ¸Lu fl+X ı å> (ÛMb • &] 9 £ µØ" E‡

\ (}!Q LöCtH ¸Lu fl+X ı å> (° O Õz … ƒ ÛMb • &] ÛMb,·
9 £ µØ 08$ ˜

Y#UT 5þLö 6Ñ- 9L (

: » J

…O… ./ 8 … q …

Lt & 0

2017 ¤MŽœ 0 >|6Ñ/˜ LöCtH ¯+X õ å)'—>˜

… } Ö ê"A 1 7 s

LöCtH kN˝			24,072.30			"3_AÑH+X LöCtH kN˝			24,072.30	
						4/ÖH+X LöCtH kN˝				
$+XFD,· LöCt H kN˝			6,284.50			2017 / Ö			14,892.90	
						2018 / Ö			2,639.27	
$+XFD,· LöCtH kN˝" »			26.11%			2019 / Ö			6,540.13	
¯CtN'-			LöCtH ¯CtkN˝			Z! LöCtH 3_AÑ¯CtN˝				N'- Eî'N· ° fH+X(æ 1 O / F Z! N'- … 0;Ö
¿ '	flB*¯CtN'-	¸Lu¯CtN'-	Löj flB*¯ CtH N˝	Lö> flB*¯ CtH N˝	¸Lu¯CtH N˝	Löj flB*¯ CtH N˝	Lö> flB*¯ CtH N˝	¸Lu¯CtH N˝	¸Lu¯CtH N˝ > Lö> flB* ¯CtH N˝,· N˝	
1	"›E #ÑE ¸ » PA i 1ÑD k @N'-	"›E #ÑE ¸ » PA i 1ÑD k @N'-	19,801.55	19,072.30	12,787.80	19,801.55	19,072.30	12,787.80	-6,284.50	=F2+X
2	> u#q ØCtH N'-	> u#q ØCtH N'-	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	0.00	=F2+X
	8AÑ		24,801.55	24,072.30	17,787.80	24,801.55	24,072.30	17,787.80	-6,284.50	

Lt &¼

2019 ¤MŽ œ 0 >|6Ñ/ŤLG} ₵tH ¯+X õ å)'—>˜

… } Ö ê"A 1 7 s

LöCtH kN˝			4,850.00			"3_AÑH+X LöCtH kN˝			4,850.00	
						4/ÖH+X LöCtH kN˝				
$+XFD,· LöCtH kN˝			0.00			2019 / Ö			4,850.00	
$+XFD,· LöCtH kN˝" »			0.00%							
¯CtN'-			LöCtH ¯Ct kN˝			Z! LöCtH 3_AÑ¯CtN˝				N'-Eî'N· ° fl+X(æ 1 O / F Z! N'- … 0;Ö
¿ '	flB*¯CtN'-	¸Lu¯CtN'-	Löʃ flB*¯ CtH N˝	Lö> flB* ¯CtH N˝	¸Lu¯ CtH N˝	Löʃ flB*¯ CtH N˝	Lö> flB* ¯CtH N˝	¸Lu¯CtH N˝	¸Lu¯CtH N˝> Lö> flB*¯CtH N˝,· N˝	
1	_ ƒC]Gý4ô ÔC ,·G 6)àH)'	_ ƒC]Gý4ô ÔC ,·G 6)àH)'	10,800.00	4,850.00	4,850.00	10,800.00	4,850.00	4,850.00	0.00	=F2+X
	8AÑ		10,800.00	4,850.00	4,850.00	10,800.00	4,850.00	4,850.00	0. 00	