2020

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2019

2018 10 1

51% 61,200.00

16,604.95

44,595.05

2019 4 1

2019 12 31

102,787

1. **2018** **2019**

71.46%

72.87% **2**

55.31% **62.09%**

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2019

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2018 10 1

51% 61,200.00

16,604.95

44,595.05

2019 4 1

49% 58,800.00

17,754.92

41,045.08

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		85,640.13
25,078.98	85,640.13	110,719.11

4	2018	0003675			2014/4/30	m^2	3286.07
5	2018	0003069	3#		2015/2/28	m^2	3,977.55
6	2018	0003069	4#		2015/2/28	m^2	3,977.31

3		2014/02/12	10	
4		2014/03/12	10	
5		2017/04/19	10	
6		2017/04/19	10	
7		2017/04/19	10	
8		2017/06/30	10	

	10,465.37	12,468.01
	5,719.22	5,769.04
	2,458.32	3,946.06
	113.86	140.41
	1,594.83	1,594.83
	42,016.60	45,960.46
	12,778.81	13,401.72
	29,237.79	32,558.73

2019 4 1

49% 58,800.00

17,754.92

41,045.08

	27,883.30	26,500.44
	12,140.37	14,058.47
	7,661.18	7,705.54
	2,428.63	3,833.36

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2019 12 31

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1 2017 43

2 2017 30

3 2017 45

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5 2018 35

6 2018 36

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7 2017 33

8 2018 37

9 2017 35

10 2017 47

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$$\frac{n}{i}\ \frac{i}{i}\ \frac{n}{n}\ -\ 1$$

R_i i

R_n

r

n

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R=EBITDA (2)

EBITDA

EBITDA= +

(3)

= + + (4)

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(WACC)

(WACC)

$$r_a = r_d \times w_d \times r_e \times w_e$$

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2019

71.46%

72.87% 2

55.31% 62.09%

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2019

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